At-A-Glance:

Evaluating and refreshing your well-being program

Why evaluate

- To obtain feedback to improve well-being program efforts
- To demonstrate the value of programming to share with stakeholders
- To measure change in biometrics and behaviors

What to evaluate



When to evaluate

Ongoing	ParticipationSatisfaction following a program or event
Annually	 Health assessment & biometric screening Medical/pharmacy claims Absenteeism & productivity Health care decisions
As needed	Health behavior changesRisk reductionOrganizational health/ culture assessment

How to evaluate

Based on your program goals and objectives, have your outcomes positively impacted those targets?

Did they:

- 1. Promote better health
- 2. Reduce absenteeism and disease burden
- 3. Increase productivity and employee engagement
- 4. Decrease health care costs
- 5. Improve healthcare decision-making
- **6.** Provide employees the resources they need to be healthy



When and why to refresh

- Participation or health & well-being outcomes are declining (e.g., Rally Health Survey completion rate has dropped 15%, percentage of participants with an elevated blood pressure has increased by 10%)
- Low "satisfaction" scores on program evaluation surveys (e.g., percentage of participants that are "very satisfied" with the program has decreased by 20%)

Ask yourself what needs to be refreshed

- Employee needs and interests: Do we need to get feedback from employees?
- Incentives: Do we need to enhance the incentive strategy?
- Leadership support: Do we need more engagement from leadership?
- Communication: Should we enhance the communication strategy?
- Culture: Review the "place, policies and practices" of the organization

How to refresh

Employee needs	Conduct an employee survey or focus group to
and interests	assess their interests, needs, communication styles
	and incentive preferences. Also, be sure to ask for
	comments or suggestions regarding the current wellness
	program structure.
Incentives	Ensure that the incentives offered are meaningful to
	employees to increase engagement and behavior change.
Leadership	Educate leaders on the components of the well-being
support	program, how the well-being program can benefit the
	organization, and the importance of their support to
	increase engagement.
Communication	Enhance the communication strategy by utilizing new
	communication channels and delivery modes. Try re-
	branding the wellness program or create a Wellness
	Champion Network.
Culture and	Conduct a cultural assessment by suggesting
environment	"environmental enhancements", such as relaxation rooms,
	walking meetings, and onsite fitness equipment and
	classes. You may also suggest implementation of health-
	promoting policies, such as requiring healthier food options
	at company meetings.

